8:00 – 9:00am  Registration and Networking Breakfast

9:00 – 9:10am  Welcome and Opening Statements by  
Evan P. Armstrong, President, ARMSTRONG & ASSOCIATES, INC.

9:10 – 10:10am  Global Third-Party Logistics Trends and Regional Variations
This Executive-level session will discuss third-party logistics market trends found globally and within specific geographies. What are the global paradigms for success?
• The impact of recent tariff and trade agreements
• Geographies experiencing windfalls
• Growth within industry verticals – mature, emerging, and commoditized
• The power of supply chain network visibility and control towers
• Ways to align your organization for global success – a five-year outlook

10:20 –11:20am  Supply Chain Innovation: Technologies Delivering Value
This session will discuss technological advancements and disruptors in the global logistics market. What technologies are essential to do business? Which innovations are changing the landscape and adding value? How will providers adapt to new opportunities?
• Artificial intelligence, automation, and robotic technologies in use today and on the horizon
• Digital Freight Matching technologies gaining traction and evolving to meet the needs of carriers and shippers
• Harnessing the Internet of Things (IoT)
• Advancements in WMS, TMS, GSM and cloud-based collaboration
• Omni-channel distribution and information technology support systems

11:30 – 12:00pm  Feature Presentation
Anson Bailey, Head of Technology, Hong Kong  
Head of Consumer & Retail, ASPAC  
KPMG CHINA

12:00 – 1:15pm  Group Luncheon and Networking
1:15 – 2:25pm  **The Future of E-Commerce Logistics**
Global e-commerce related 3PL revenues are expected to reach $76.33 billion in 2020. It is imperative that 3PL providers stay on the cutting edge of this rapidly growing opportunity.

- E-commerce retail is changing rapidly. What do emerging retail trends tell us about the future of logistics?
- What services are shippers and consumers asking for?
- As e-commerce becomes more popular in challenging categories, like groceries, pharmaceuticals, furniture, and appliances, how should 3PLs respond?
- The market presents many opportunities for 3PLs, as well as challenges and threats. How can 3PLs compete in today’s market against increasing competition from the likes of Alibaba and Amazon?

This session will cover the latest 3PL financial market intelligence and trends.

- Recent merger and acquisition activity
- Key components in strategic acquisitions
- Strategic and equity investment trends driving the global market
- Funding growth
- 2019 predictions

3:25 – 3:45pm  **Networking Break**

3:45 – 4:45pm  **Value Creation: The Keys to Driving Stronger Shipper-3PL Relationships**
Creating value to meet the ever-increasing demand of customers and owners is essential. An insightful mix of third-party logistics (3PL) providers and shippers share their visions of the future for third-party logistics.

- Value creation – what activities exist today and what is on the horizon?
- How are e-commerce and consumer responsive operations changing the shipper-3PL relationship?
- In what ways can shippers work with 3PLs to reduce cost and drive operational efficiencies?
- What regional or industry related services are 3PLs using to create a competitive advantage?

4:45 – 5:00pm  **Summit Wrap Up, Comments, and Closing Thoughts**
Evan P. Armstrong, President, ARMSTRONG & ASSOCIATES, INC.

5:00 – 6:00pm  **Summit Networking Reception**